



BURTON-LYMAN

Tax Service

Standardized Fee Schedule *

Effective October 16, 2023

This fee schedule is intended to provide an estimate only. Actual fees will be based on your unique situation for the tax year being filed.

Tax Return Base Fee	\$160
Includes the following: Federal Form 1040 (Schedules 1-3 & Schedule B Only) Utah State tax filing (Form TC-40 and other state Schedules) An electronic copy of your completed tax returns	
Forms and Schedules	
Schedule A (Itemized Deductions)	\$45
Schedule C (Business Income)	\$80 per schedule
Schedule D (Investments)	\$35 per schedule
Schedule E (Rentals)	\$55 per schedule
Schedule F (Farming)	\$80 per schedule
Schedule H (Household Employment)	\$25 per schedule
Form 5695 (Energy Credit)	\$15 per form
Form 8936 (Plug-In Electric Drive Motor Vehicle)	\$15 per form
Reporting K-1s	\$20 per K-1
Additional State Filing	
Per State	\$30 each
Amended Returns	
Current Year/Current Client	\$60 each
Previous Year/Current Client	\$80 each
Previous Year/New Client	\$160 each
Extensions	
Per Extension with Estimated Tax	\$25 each
Other Services	
Hard copy of tax return	\$30 each
Misc tax consulting services	\$125 per hour

**Returns requiring additional time to prepare and/or research may be charged at an additional \$125/hour billing rate. If this is the case, it will be discussed with you and your tax preparer at the time of intake.*

Discounts or fee adjustments are applied at the discretion of Burton-Lyman Tax Service.